BUSINESS AND ASSETS FOR SALE

PROJECT EMBER



Business and Assets For Sale

SPECIALIST SUPPLIER TO OPERATORS AND SUPPLIERS OF HEAT NETWORK SYSTEMS

OVERVIEW

Gordon Brothers is pleased to present the opportunity to acquire the business and assets of Project Ember, an established UK specialist operating within the heat network and energy-management sector.

The Companies provide a range of technology, equipment and associated services for supply to operators and suppliers of heat network systems to support the management and efficiency of communal and district heating systems.

With an established presence in the UK market and its solutions deployed across a range of residential developments, the opportunity provides potential acquirers with access to an established platform supporting a strong client base (including social housing providers, local authorities, property developers and property management companies) within the growing heat-network and low-carbon heating sector.

This is likely to be of particular interest to strategic acquirers operating within the heating, building-services, energy-management, heat-network, metering, controls and low-carbon technology sectors, as well as investors seeking an established platform within the rapidly developing UK heat-network market.

OPPORTUNITY HIGHLIGHTS

- Established UK business operating within the heat-network and energy-management sector
- Specialist supplier of heating technology software and associated equipment
- Established track record across UK residential developments
- Existing market presence and industry relationships
- Opportunity for a strategic acquirer to expand its presence within the UK heat-network and low-carbon heating market

ASSETS AVAILABLE

- Intellectual property (including software and database rights) and associated technical materials, subject to confirmation of title and availability
- Goodwill
- Brand, website and other digital assets
- Customer database, pipeline and customer contracts (subject to novation / assignment)
- Research, development and testing equipment
- Warehouse plant and equipment
- Stock inventory (hardware / Heat Interface Units / spare parts)
- Office, IT and ancillary equipment

OFFER DEADLINE

Interested parties are encouraged to register their interest and submit indicative offers without delay. The sale process is being conducted to particularly restricted timescales, and interested parties should be prepared to progress enquiries and any potential offer promptly.



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