

PROJECT POSITION

Assets For Sale

ADVANCED DEFENCE SOFTWARE BUSINESS SPECIALISING IN SENSOR FUSION, TARGET TRACKING AND AUTONOMOUS NAVIGATION TECHNOLOGY

OVERVIEW

Gordon Brothers presents the opportunity to acquire the shares and/or business assets of a UK advanced sensor fusion software business ("Company") delivering GNSS-denied navigation in the autonomous platform domain.

The Company is a UK-based advanced software business specialising in sensor fusion, target tracking and autonomous navigation technologies for defence and security applications.

Its technology combines and processes data from multiple sensor types, including radar, sonar, acoustic and optical systems, to enhance tracking, navigation and situational awareness across land, air and maritime environments.

The Company's hardware-agnostic software is designed to integrate with existing sensing infrastructure and wider systems, enabling enhanced capability without requiring replacement of existing hardware.

The technology has been developed from extensive academic and industry research and has been demonstrated through engagement with the UK Ministry of Defence and defence industry partners.

OPPORTUNITY HIGHLIGHTS

- **Specialist technology:** Multi-sensor fusion in complex environments, combining sensor data, in contested environments to enable navigation
- **Broad sensor compatibility:** Application across autonomous platforms in the land, air and maritime domains. Sensor agnostic combining radar, sonar, acoustic and optical sensing
- **Flexible integration:** Hardware-agnostic software that can retrofit existing sensing infrastructure or operate as a standalone capability within wider systems
- **Deployment options:** Processing can operate at the sensor edge, with configurations tailored to platform and operational requirements
- **Research heritage:** The business originated as a UK university spinout. Its team combines academic research with industry and operational experience in contested environments
- **Commercial positioning:** Working with leading defence contractors and the UK Ministry of Defence.
- **Potential strategic fit:** A buyer could add specialist sensing software to an existing technology portfolio. IP ownership, licences and key require confirmation

ASSETS AVAILABLE

- Proprietary sensor fusion and target tracking software
- Autonomous and GNSS-denied navigation technology
- Particle filter-based software and associated technology
- Multi-sensor data fusion and tracking capabilities

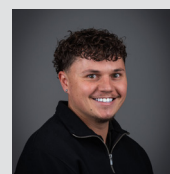
- Associated intellectual property and technical know-how
- Brand-related assets

OFFER DEADLINE

Gordon Brothers is requesting indicative proposals, supported by proof of funding, by no later than 4pm (GMT) on 11 November 2026 with the view to completing in the quickest timescale possible thereafter.

All correspondence in relation to this opportunity should be directed to Jordan Potter of Gordon Brothers.

Further information can be obtained following the execution of a non-disclosure agreement via Gordon brothers' Data Room.



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