

Business Sales Memo – Project Keystone

An opportunity to acquire the business and/or assets of a UK-based clothing distributor and online retailer.

Executive Summary

- Established consumer-facing e-commerce and distribution platform
- Opportunity for accelerated transaction via pre-pack administration process
- Potential value enhancement through brand/IP exploitation and stock realisation
- Expressions of interest to be received by 3 July 2026 offers by 5pm on Tuesday 7th July 2026.

Key Business Assets

- Established clothing brand and distribution channels
- E-commerce platform and online retail infrastructure
- South Coast distribution centre
- Significant stock holding
- Intellectual Property Rights (brand, trademarks, digital assets)
- Existing supplier and customer relationships

Financial Summary	FY26 (Mgt) £'000	FY25 (Stat) £'000	FY24 (Stat) £'000
Turnover	7,557	7,995	9,342
Gross Profit	1,977	2,822	3,443
Net Profit/(Loss) before tax	(1,230)	(171)	441
Total Assets	4,858	6,008	4,998
Total Liabilities	(3,813)	(3,733)	(2,552)
Net Assets/(liabilities)	1,045	2,275	2,446

Contact Details

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£7.5m

FY26 Revenue

£1.9m

FY26 Gross Profit