

PROJECT FORGE

BUSINESS OVERVIEW



Gordon Brothers is seeking expressions of interest in the acquisition of the intellectual property and related technology assets of an AI software automation business operating in the software development lifecycle ("SDLC") market.

The opportunity comprises a proprietary AI-powered orchestration platform designed to automate workflows across the SDLC market, integrating with widely used collaboration, project management, source code and design tools. The platform combines deterministic code-based workflows with large language model ("LLM") capabilities to support automated decision-making, whilst maintaining a token-efficient architecture aimed at reducing operating costs and improving scalability. The solution has been developed with enterprise deployment in mind, utilising cloud-based execution via APIs rather than local command execution, supporting enhanced security and governance requirements.

The technology was developed to address growing demand for AI-enabled software engineering and development automation, targeting organisations with complex engineering, compliance and security requirements. Potential applications span critical infrastructure, utilities, defence and other enterprise environments seeking to improve software development efficiency and oversight.

OPPORTUNITY HIGHLIGHTS



- Attractive bolt on acquisition opportunity for enterprise software vendors seeking AI-enabled SDLC automation capabilities
- Potential strategic fit for systems integrators and consulting firms offering software engineering transformation and AI implementation services.
- Relevant to defence, critical infrastructure, utilities and other organisations requiring secure and governed software development environments.
- Suitable for organisations seeking to enhance developer productivity, workflow automation and AI-assisted software engineering capabilities.

ASSETS AVAILABLE



- Proprietary AI-powered software development lifecycle ("SDLC") orchestration platform
- Source code and associated software architecture
- Technology designed to integrate across software development and collaboration environments, including project management, source code, documentation and design platforms.
- Deterministic workflow automation framework incorporating large language model ("LLM") capabilities.
- Cloud-based execution architecture designed to support enterprise security and governance requirements.

FURTHER INFORMATION

Requests for further information should be addressed to Jack Brocklebank of Gordon Brothers.

Access to additional information can be provided upon receipt of a signed NDA. All offers are to be supported by proof of funding.

DEADLINE



Interested parties are invited to express interest by **Wednesday 29 July 2026 at 5:00pm (BST)**.



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