PROJECT BELUGA

BUSINESS OVERVIEW

Gordon Brothers presents an opportunity to acquire the business and assets of Project Beluga, an established cyber security services provider with a strong position in the managed security and cyber advisory market.

The Company provides a comprehensive range of cyber security solutions, including managed detection and response, security operations, cloud security, identity and access management and cyber advisory services to a diversified base of medium-sized and enterprise customers.

Operating within a large and growing market, the Company has developed a highly scalable service-led platform combining proprietary technology, operational know-how and deep technical expertise to deliver critical security services to customers across multiple sectors and geographies.

The business benefits from a high proportion of recurring revenue, long-standing customer relationships and strong strategic partnerships within the cyber security ecosystem.

The opportunity is expected to be of interest to strategic acquirers seeking to expand their managed security capabilities, enhance service offerings, or increase exposure to recurring cyber security revenues.

VALUE PROPOSITION

- Established cyber security services provider with an attractive mix of recurring managed service revenues and advisory-led engagements.
- Diversified customer base supported by long-standing relationships and multi-year service contracts.
- Proprietary technology, operational know-how and scalable service delivery capabilities underpinning core customer offerings.
- Strong strategic positioning within a rapidly growing cyber security market, offering opportunities for integration, expansion and future growth.

FURTHER INFORMATION

Requests for further information should be addressed to Jack Brocklebank of Gordon Brothers.

Access to additional information can be provided upon receipt of a signed NDA. All offers are to be supported by proof of funding.

ASSETS AVAILABLE

- Proprietary technology, software tools and intellectual property supporting the Company's cyber security service offerings.
- Customer contracts, recurring managed service relationships and associated business records.
- Operational know-how, service methodologies, technical documentation and delivery frameworks.
- Brand, goodwill, digital assets and supporting data repositories.

DEADLINE

A deadline for expressions of interest has been set for **Tuesday 14th of July 2026 at 5:00pm (BST).**

JACK BROCKLEBANK

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Gordon Brothers