



# PROJECT SIGNAL

## BUSINESS OVERVIEW



Gordon Brothers presents an opportunity to acquire a UK-based, IP-led energy intelligence business specialising in the high-resolution measurement and optimisation of electricity consumption across commercial buildings.

The Company has developed a proprietary, software-led platform that captures granular, real-time energy data at asset level, enabling customers to identify inefficiencies, reduce energy costs and lower carbon emissions without the need for capital-intensive retrofits. The technology is designed to integrate with existing building infrastructure and is deployed across multi-site and enterprise estates, benefiting from recurring revenue and strong structural tailwinds driven by decarbonisation and energy price volatility.

This opportunity may be of interest to energy services providers, prop-tech and building technology groups, utilities, infrastructure and sustainability-focused investors, and data-driven industrial technology acquirers seeking exposure to scalable energy analytics, defensible IP and ESG-aligned growth.

## VALUE PROPOSITION



- **Proprietary, high-resolution energy intelligence:** Delivering real time insight into consumption at asset level and beyond the capabilities of smart metering.
- **Defensible IP and High Value Data Asset:** Creating barriers to entry and strategic optionality for acquirers seeking differentiated energy analytics capability.
- **Highly Strategic bolt on or platform acquisition:** Enabling acquirers to enhance existing energy, prop-tech or infrastructure offerings and cross-sell into established customer bases.

## ASSETS AVAILABLE



- Proprietary energy intelligence software platform
- Developed IP and technical know-how, protected by patent portfolio
- Customer contracts and recurring revenue streams
- Energy consumption datasets and analytic outputs

## DEADLINE



A deadline for expressions of interest has been set for **Friday 12 June 2026 at 5:00pm (BST)**.

## FURTHER INFORMATION

Requests for further information should be addressed to Emily Muir of Gordon Brothers.

Access to additional information can be provided upon receipt of a signed NDA. All offers are to be supported by proof of funding.



**EMILY MUIR**

[emuir@gordonbrothers.com](mailto:emuir@gordonbrothers.com)

+44 (0) 7442 936 429